**INTEREST RATES MARKET NOTICE**

**Date: 5 November 2015**

**Subject:** New Financial Instrument Listing

***(THE THEKWINI WAREHOUSING CONDUIT (RF) LIMITED –“TWC131”)***

====================================================

The JSE Limited has granted a listing to **THE THEKWINI WAREHOUSING CONDUIT (RF) LIMITED** on Interest Rate Market with effect from 5 November 2015**.**

**INSTRUMENT TYPE: FIXED RATE NOTE**

**Bond Code** TWC131

**Nominal Issued** R 103,000,000.00

**Issue Price** 100 %

**Coupon** 6.757%

**Coupon Rate Indicator** Fixed

**Trade Type** Price

**Final Maturity Date** 12 February 2016

**Books Close** 5 February 2016

**Interest Payment Date(s)** 12 February 2016

**Last Day to Register** By 17:00 on4 February 2016

**Issue Date** 6 November 2015

**Date Convention** Following

**Interest Commencement Date** 6 November 2015

**First Interest Payment Date** 12 February 2016

**ISIN No.** ZAG000131145

**Additional Information** Senior Secured

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/TWC131%20Pricing%20Supplement%2006112015.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/TWC131%20Pricing%20Supplement%2006112015.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Ashna Lalla Standard Bank +27 11 7217866

Corporate Actions JSE +27 11 5207000